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*Attorneys for Wells Fargo Northwest, National
Association and Manufacturers and Traders Trust
Company, as Indenture Trustees*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----x
In re: : Chapter 11
: :
MOTORS LIQUIDATION COMPANY, *et al.*, : Case No. 09-50026 (REG)
: Jointly Administered
Debtors. : :
-----x

MOTION FOR ADMISSION TO PRACTICE *PRO HAC VICE*

I, David S. Cohen, request admission, *pro hac vice*, before the Honorable Robert E. Gerber, to represent Wells Fargo Bank Northwest, National Association, not individually, but solely in its capacity as Indenture Trustee under that certain leveraged lease transaction commonly known as “GM2001A,” and Manufacturers and Traders Trust Company, not individually, but solely in its capacity as successor Indenture Trustee under that certain leveraged lease transaction commonly known as “GM2000A.”

[Remainder of page intentionally left blank]

I am an attorney and member of the law firm of Milbank, Tweed, Hadley & McCLOY LLP. My office and e-mail addresses, and telephone and fax numbers are as follows:

David S. Cohen, Esq.
MILBANK, TWEED, HADLEY & McCLOY LLP
1850 K Street, N.W., Suite 1100
Washington, DC 20006
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I certify that I am a member in good standing in the Bars of the State of Georgia and the District of Columbia, and am also admitted to practice before the United States Court of Appeals for the District of Columbia Circuit, the United States Court of Appeals for the Fifth Circuit, the United States Court of Appeals for the Tenth Circuit, the United States Court of Appeals for the Federal Circuit, the United States District Court for the District of Columbia, the United States Court of Federal Claims and the Supreme Court of the United States.

I have submitted the filing fee of \$25.00 with this motion for *pro hac vice* admission.

[Remainder of page intentionally left blank.]

WHEREFORE, I pray that this Court enter an order permitting my admission to the United States Bankruptcy Court for the Southern District of New York *pro hac vice* for these cases only.

Respectfully submitted,

New York, New York
Dated: July 28, 2009

By: /s/ Matthew S. Barr
Mathew S. Barr
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- and -

By: /s/ David S. Cohen
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Attorneys for Wells Fargo Northwest, National Association and Manufacturers and Traders Trust Company, as Indenture Trustees

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that, on this 28th day of July 2009, a true and correct copy of the foregoing document was served on all counsel of record pursuant to the Court's ECF system in accordance with the Federal Rules of Civil Procedure:

/s/ Tyson M. Lomazow
Tyson M. Lomazow
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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----x
In re: : Chapter 11
: Case No. 09-50026 (REG)
MOTORS LIQUIDATION COMPANY, *et al.*, : Jointly Administered
Debtors. :
-----x

ORDER GRANTING ADMISSION TO PRACTICE, *PRO HAC VICE*

Upon the motion of David S. Cohen, to be admitted, *pro hac vice*, to represent Wells Fargo Bank Northwest, National Association, not individually, but solely in its capacity as Indenture Trustee under that certain leveraged lease transaction commonly known as “GM2001A,” and Manufacturers and Traders Trust Company, not individually, but solely in its capacity as successor Indenture Trustee under that certain leveraged lease transaction commonly known as “GM2000A” (together, the “**Clients**”) in the above-referenced chapter 11 case; and upon the movant’s certification that the movant is a member in good standing in the Bars of the State of Georgia and the District of Columbia and is also admitted to practice before the United States Court of Appeals for the District of Columbia Circuit, the United States Court of Appeals for the Fifth Circuit, the United States Court of Appeals for the Tenth Circuit, the United States Court of Appeals for the Federal Circuit, the United States District Court for the District of Columbia, the United States Court of Federal Claims and the Supreme Court of the United States, it is hereby

ORDERED, that David S. Cohen, Esq., is admitted to practice, *pro hac vice*, in the United States Bankruptcy Court for the Southern District of New York in the above-captioned cases to represent the Clients, provided that the filing fee has been paid.

Dated: _____, 2009
New York, New York

/s/ _____
UNITED STATES BANKRUPTCY JUDGE